**INTEREST RATES MARKET NOTICE**

**Date: 21 November 2016**

**Subject:** New Financial Instrument Listing

***(REBOSIS PROPERTY FUND LIMITED –“REBC04”)***

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The JSE Limited has granted a listing to **REBOSIS PROPERTY FUND LIMITED** on Interest Rate Market with effect from 22 November 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** REBC04

**Nominal Issued** R 10,000,000.00

**Issue Price** 100%

**Coupon** 8.417% (3 Month JIBAR as at 17 Nov 2017 of 7.367% plus 105 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 May 2017

**Books Close Date(s)** 9 February, 9 May

**Interest Payment Date(s)** 19 February, 19 May

**Last Day to Register** By 17:00 on8 February, 8 May

**Issue Date** 22 November 2016

**Date Convention** Modified Following

**Interest Commencement Date** 22 November 2016

**First Interest Payment Date** 19 February 2017

**ISIN No.** ZAG000140799

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/REBC04%20Pricing%20Supplement%20%2020161122.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/REBC04%20Pricing%20Supplement%20%2020161122.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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